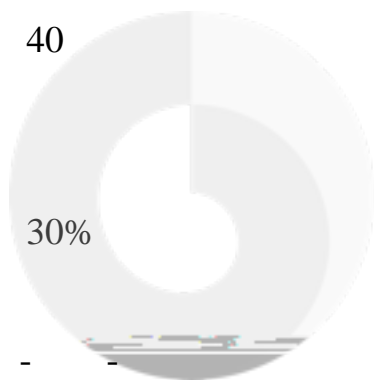


# 行业洞察

2020 12 9

## 2060



9 22

75

2030

2060

<sup>1</sup> 2019

115

58

2

35

3

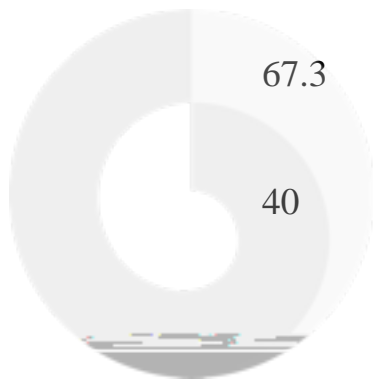
77%

15%

7%

2%

160



2060

GDP

4.8



40%

2060

57% 19% 8%

2060

100%

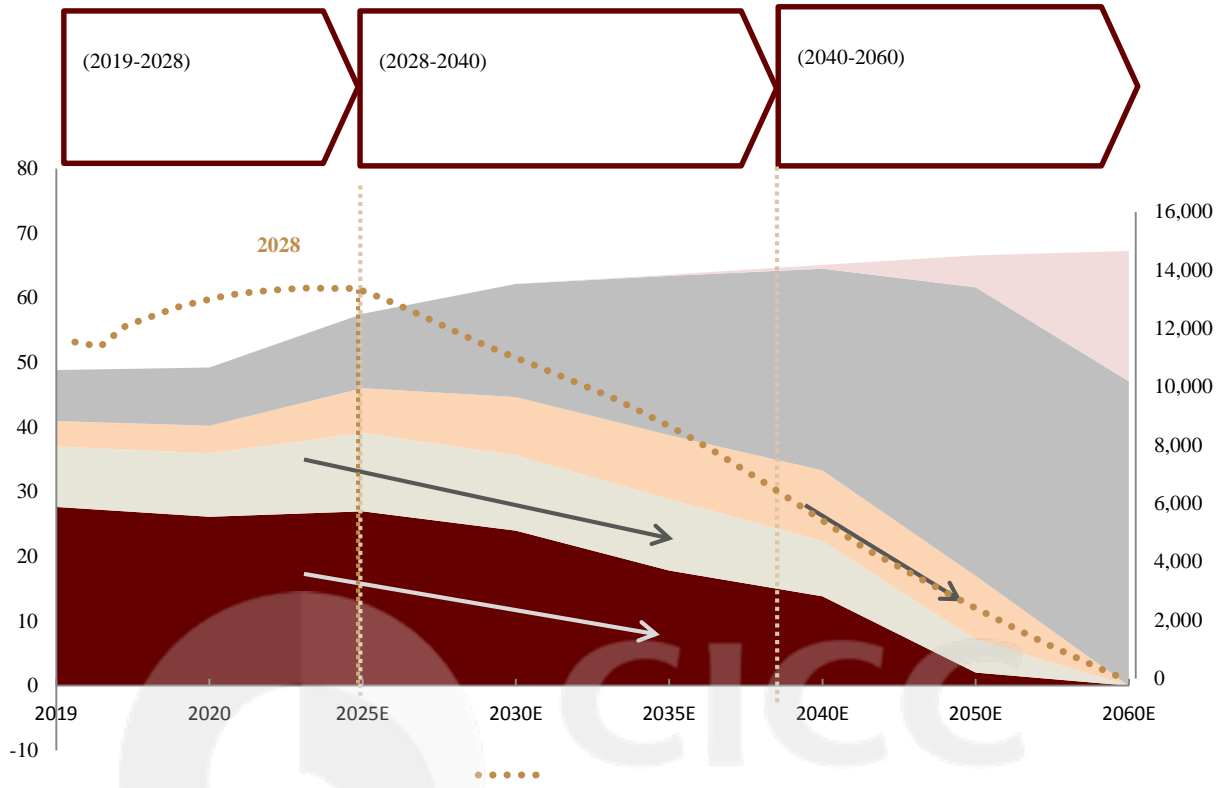
<sup>1</sup> : European Parliament

Carbon neutrality means having a balance between emitting carbon and absorbing carbon from the atmosphere in carbon sinks.

2060 30%

**2028**  
**2028**  
2022 +

1:



:

+

1

2

4

2020~2025

+

+

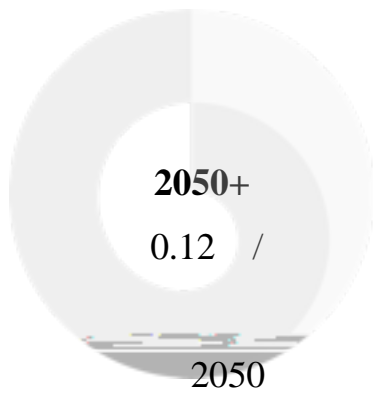
2025~2035 +

2035~2050 +

+

+

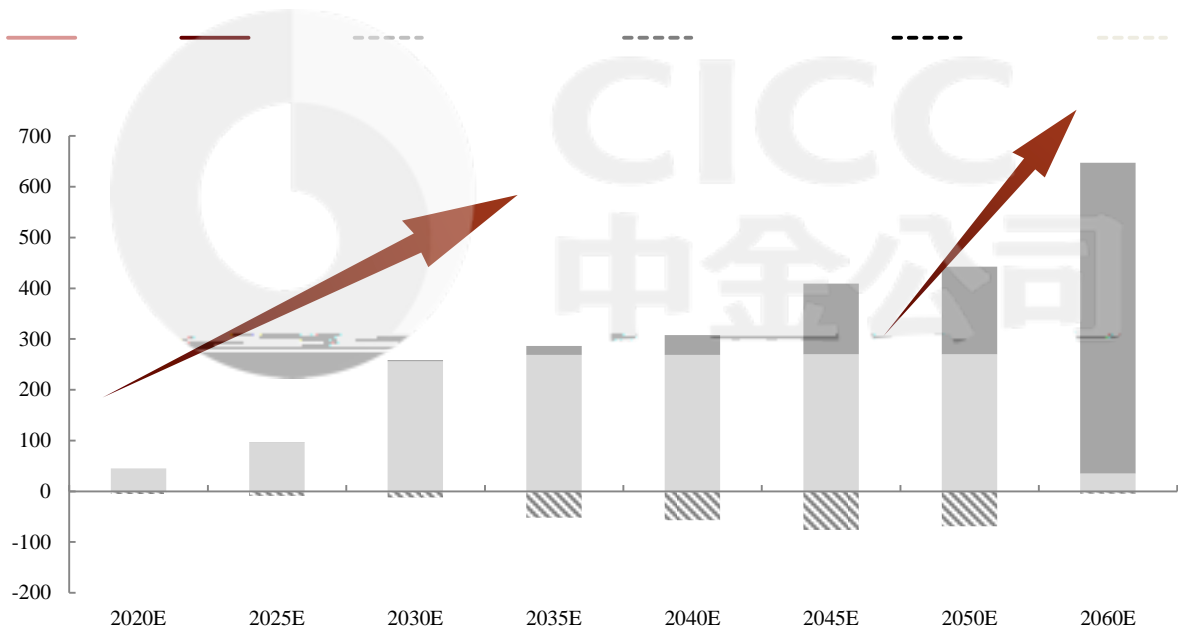
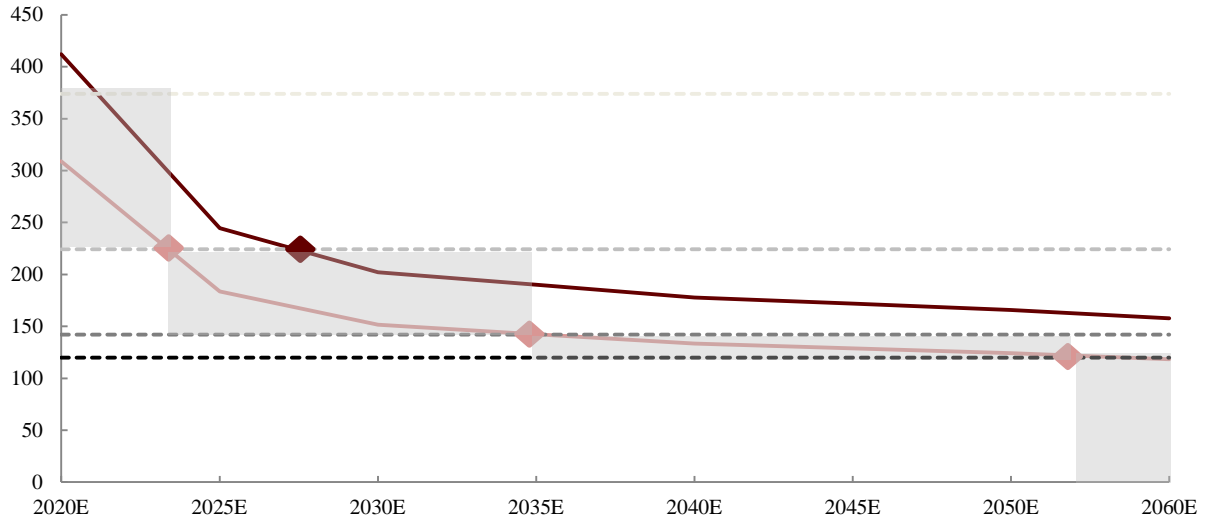
2060



CICC  
中金公司

1/3

2:



: BP Energy

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